

# Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ นักลงทุนระมัดระวังลงทุนเพื่อรอดติดตามผลการประชุมของธนาคารกลางต่าง ๆ เช่น ธนาคารกลางอังกฤษ ธนาคารกลางสหรัฐฯ ธนาคารกลางญี่ปุ่น ในขณะที่อัตราผลตอบแทนพันธบัตรสหรัฐฯ อายุ 10 ปีแกว่งในกรอบแคบ ๆ ระหว่าง 4.80-5% ซึ่งเป็นระดับที่ค่อนข้างสูง เราคาดว่าอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี จะอ่อนตัวลง หากผลประชุมเฟดมีการคงอัตราดอกเบี้ย และประธานเฟดส่งสัญญาณชะลอการปรับขึ้นอัตราดอกเบี้ยในเดือนธ.ค. ระยะสั้นยังคงมีความเสี่ยงจากความตึงเครียดในตะวันออกกลางที่อาจจะมีการรบภาคพื้นดิน

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ นักลงทุนยังคงระมัดระวังลงทุน สะท้อนจากวอลุ่มซื้อขายที่เบาบาง คาดว่าส่วนหนึ่งยังคงเป็นผลมาจากปัจจัยต่างประเทศ เช่น ความไม่สงบในตะวันออกกลาง และอัตราผลตอบแทนพันธบัตรสหรัฐฯ ที่ทรงตัวในระดับสูง วันนี้แนวชายหุ้นกลุ่มโรงไฟฟ้า ส่วนหนึ่งเป็นผลมาจากราคาก๊าซที่ปรับขึ้นตามราคาน้ำมัน ซึ่งเป็นต้นทุนหลักของโรงไฟฟ้า SPP ที่ได้รับผลกระทบ เช่น BGRIM, GPSC

### การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้น ๆ ตีกลับไม่ข้ามแนว ๆ 1,406 จุด แนะนำขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ้นที่แนะนำ CPN, CPALL



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแนว ๆ 857 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแนว ๆ 867 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 857-867 จุด รับรู้กำไร

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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
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